

Investec Property Fund Limited

Approved as a REIT by the JSE
(Incorporated in the Republic of South Africa)
(Registration Number 2008/011366/06)
("Investec Property Fund" or "the Fund")

LISTING OF NEW FINANCIAL INSTRUMENT

The JSE Limited has granted a listing to Investec Property Fund Limited - Issue IPFC35 due 10 November 2021 in terms of its Domestic Medium Term Note Programme dated 4 June 2019.

Debt security code	IPFC35
Nominal Issued	R345,000,000.00
Issue Price	100%
Coupon	4.233%
Coupon Rate Indicator	Fixed
Trade Type	Price
Final Maturity Date	10 November 2021
Books Close Date	3 November 2021
Interest Payment Date(s)	10 November 2021
Last Day to Register	by 17:00 on 2 November 2021
Issue Date	10 August 2021
Date Convention	Following
Interest Commencement Date	10 August 2021
First Interest Payment Date	10 November 2021
ISIN No.	ZAG000178690
Additional Information	Senior Unsecured
Total Notes in Issue Under Programme	R4,950,000,000 (exclusive of this issuance of notes)

The Pricing Supplement does not contain any additional terms and conditions or changes to the terms and conditions as contained in the Programme Memorandum. Investors should study the Applicable Pricing Supplement for full details of the terms and conditions applicable to these Notes.

Johannesburg
10 August 2021

Debt Sponsor

Investec Bank Limited