

Investec Property Fund Limited
Approved as a REIT by the JSE
(Incorporated in the Republic of South Africa)
(Registration Number 2008/011366/06)
JSE Code: IPF27
ISIN No: ZAG000155193
(“Investec Property Fund” or “the Fund”)
New Financial Instrument Listing – IPF27

The JSE Limited has granted a listing to Investec Property Fund Limited – Issue IPF27 due 9 November 2018 in terms of their DMTN

Programme dated 11 November 2015.

| INSTRUMENT TYPE: | Senior Unsecured Floating Rate Notes |
|----------------------------|---|
| Authorised programme size | R10 000 000 000 |
| Total notes issued(excl) | R3 256 000 000 |
| Bond code | IPF27 |
| Nominal issued | R280 000 000 |
| Issue Date | 9 November 2018 |
| Rate | 3 Month JIBAR + 180bps |
| Trade type | Yield |
| Maturity date | 9 November 2024 |
| Interest commencement date | 9 November 2018 |
| Interest payment dates | 9 February, 9 May, 9 August, 9 November |
| Books closed period | 5 February, 5 May, 5 August, 5 November |
| Last day to register | 17h00 on 4 November 2018 |
| ISIN | ZAG000155193 |
| Dealer | Nedbank Limited |

The Notes will be immobilized in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

Date: 12 November 2018

Sponsor: Investec Bank Limited (“Investec”)