

Investec Property Fund Limited

Approved as a REIT by the JSE

(Incorporated in the Republic of South Africa)

(Registration Number 2008/011366/06)

JSE Code: **IPFC19**

ISIN No: **ZAG000153008**

("Investec Property Fund" or "the Fund")

New Financial Instrument Listing - **IPFC19**

The JSE Limited has granted a listing to Investec Property Fund Limited - Issue **IPFC19** due **26 October 2018** in terms of their DMTN Programme dated 11 November 2015.

INSTRUMENT TYPE:	Senior Unsecured Fixed Rate Notes
Authorised programme size	R5 000 000 000
Total notes issued(excl)	R2 805 000 000
Bond code	<b>IPFC19</b>
Nominal issued	<b>R475 000 000</b>
Issue Date	<b>26 July 2018</b>
Rate	<b>7.413%</b>
Trade type	Yield
Maturity date	<b>26 October 2018</b>
Interest commencement date	<b>26 July 2018</b>
Interest date	<b>26 October 2018</b>
Books closed period	<b>21 October 2018 to 26 October 2018</b>
Last day to register	17h00 on <b>20 October 2018</b>
ISIN	<b>ZAG000153008</b>

Dealer

Investec Bank Limited

The Notes will be immobilized in the Central Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

Date: 27 July 2018

Sponsor: Investec Bank Limited ("Investec")