

Investec Property Fund Limited
Approved as a REIT by the JSE
(Incorporated in the Republic of South Africa)
(Registration Number 2008/011366/06)
JSE Code: IPF26
ISIN No: ZAG000155185
(“Investec Property Fund” or “the Fund”)
New Financial Instrument Listing – IPF26

The JSE Limited has granted a listing to Investec Property Fund Limited – Issue IPF26 due 9 November 2018 in terms of their DMTN

Programme dated 11 November 2015.

INSTRUMENT TYPE:	Senior Unsecured Floating Rate Notes
Authorised programme size	R10 000 000 000
Total notes issued(excl)	R3 256 000 000
Bond code	IPF26
Nominal issued	R600 000 000
Issue Date	9 November 2018
Rate	3 Month JIBAR + 170bps
Trade type	Yield
Maturity date	9 November 2023
Interest commencement date	9 November 2018
Interest payment dates	9 February, 9 May, 9 August, 9 November
Books closed period	5 February, 5 May, 5 August, 5 November
Last day to register	17h00 on 4 November 2018
ISIN	ZAG000155185
Dealer	Nedbank Limited

The Notes will be immobilized in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

Date: 12 November 2018

Sponsor: Investec Bank Limited (“Investec”)