

Investec Property Fund Limited
Approved as a REIT by the JSE

(Incorporated in the Republic of South Africa)

(Registration Number 2008/011366/06)

JSE Code: IPFC20

ISIN No: ZAG000154956

(“Investec Property Fund” or “the Fund”)

New Financial Instrument Listing – IPFC20

The JSE Limited has granted a listing to Investec Property Fund Limited – Issue IPFC20 due 25 February 2019 in terms of their DMTN Programme dated 11 November 2015.

INSTRUMENT TYPE:	Senior Unsecured Fixed Rate Notes
Authorised programme size	R10 000 000 000
Total notes issued(excl)	R3 280 000 000
Bond code	IPFC20
Nominal issued	R451 000 000
Issue Date	26 October 2018
Rate	7.48%
Trade type	Yield
Maturity date	25 January 2018
Interest commencement date	26 October 2018
Interest date	25 January 2019
Books closed period	21 January 2019 to 25 January 2019
Last day to register	17h00 on 20 October 2018
ISIN	ZAG000154956
Dealer	Investec Bank Limited

The Notes will be immobilized in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

Date: 26 October 2018

Sponsor: Investec Bank Limited (“Investec”)