

Investec Property Fund Limited

Approved as a REIT by the JSE

(Incorporated in the Republic of South Africa)

(Registration Number 2008/011366/06)

JSE Code: IPFC17

ISIN No: ZAG000149428

("Investec Property Fund" or "the Fund")

New Financial Instrument Listing - IPFC17

The JSE Limited has granted a listing to Investec Property Fund Limited - Issue IPFC17 due 26 April 2018 in terms of their DMTN Programme dated 11 November 2015.

INSTRUMENT TYPE:	Senior Unsecured Fixed Rate Notes
Authorised programme size	R5 000 000 000
Total notes issued(excl)	R2 829 000 000
Bond code	IPFC17
Nominal issued	R274 000 000
Issue Date	26 January 2018
Rate	7.602%
Trade type	Yield
Maturity date	26 April 2018
Interest commencement date	26 January 2018
Interest date	26 April 2018
Books closed period	19 April 2018 to 26 April 2018
Last day to register	17h00 on 18 April 2018
ISIN	ZAG000149428

Dealer

Investec Bank Limited

The Notes will be immobilized in the Central Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

Date: 30 January 2018

Sponsor: Investec Bank Limited ("Investec")