

**INVESTEC PROPERTY FUND LIMITED**

(Incorporated in the Republic of South Africa)

(Reg. No: 2008/011366/06)

Approved as a REIT by the JSE

Share Code: IPF

ISIN: ZAE000155099

("Investec Property Fund" or "the Fund")

**NOTICE OF ANNUAL GENERAL MEETING OF INVESTEC PROPERTY FUND LIMITED, ISSUE OF THE 2013 ANNUAL REPORT AND NO CHANGE STATEMENT**

- i) The Annual General Meeting of Investec Property Fund Limited will be held at 09h30 on Friday, 16 August 2013, in the 4th Floor Boardroom at Investec Bank Ltd, 100 Grayston Drive Sandown, Sandton 2196.
  - a. The record date on which linked unitholders must be registered in the Fund's linked unitholders register in order to attend, participate and vote at the annual general meeting is Friday, 2 August 2013.
  - b. The last day to trade in order to be entitled to vote at the annual general meeting will therefore be Friday, 26 July 2013.
- ii) The Investec Property Fund's 2013 Annual Report for the year ended 31 March 2013 and Notice of the Annual General Meeting has been issued and posted to linked unitholders today, 28 June 2013 and is available on the Fund's website at [www.investecpropertyfund.com](http://www.investecpropertyfund.com).
- iii) Linked unitholders are advised that there are no modifications to the financial results for the year ended 31 March 2013 for Investec Property Fund, as published on 23 May 2013.
- iv) The unqualified Audit Report by Ernst and Young Inc is available for inspection at the registered offices of Investec Property Fund until the Annual General Meeting has commenced.

Investec Property Fund

Johannesburg

28 June 2013

Sponsor:

Investec Bank Limited