

## **INVESTEC AUSTRALIA PROPERTY FUND**

Incorporated and registered in Australia in terms of ASIC (ARSN 162 067 736)  
Registered as a foreign collective investment scheme in terms of the Collective Investment Schemes Control Act No. 45 of 2003 and operated by Investec Property Limited (ACN 071 514 246; AFSL 290 909) ("**Responsible Entity**")

Unit code: IAP ISIN:  
AU60INL00018  
("IAPF" or "the Fund")

### **INVESTOR PRESENTATION**

#### 1. INTRODUCTION

Unitholders in the Fund ("**Unitholders**") are referred to the announcement released on SENS on Monday, 6 August 2018 relating to the posting of a circular containing a notice of general meeting in relation to:

- the Fund pursuing a primary listing on the Australian Securities Exchange in addition to its current listing on the JSE, subject to favourable market conditions; and
- a specific issue of units for cash,

undertaken pursuant to a number of resolutions to be considered at the general meeting (the "**Resolutions**").

#### 2. AVAILABILITY OF INVESTOR PRESENTATION

Unitholders are advised that an investor presentation, setting out further information in respect of the Resolutions is available for download on the Fund's website at [www.iapf.com.au](http://www.iapf.com.au).

Johannesburg  
14 August 2018

Financial Advisor and Sponsor  
Investec Bank Limited